



Retiring sustainably: Safeguarding our planet







Vision

A lifetime of financial well being and dignity

Mission & Purpose

Positive social economic transformation of lives through innovative financial services.

Our business model

Building an Ecosystem of Shared Value

Ourbrand promise

For a better tomorrow









Fun at Work

Innovation



Our Offering:







PENSIONS

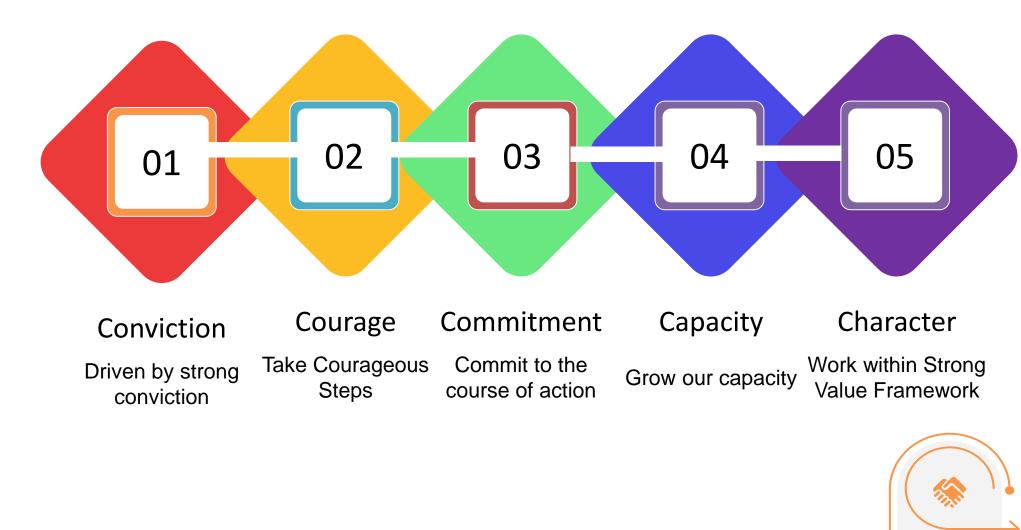
pension

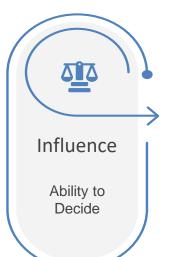
TRUSTEE SERVICES

INSURANCE

INVESTMENT

This is the pride of life: When our time and Action counts in the present, near future and far future, Japheth Otieno





Ability to Do

Resources

Build to Last – Retirement Benefits Scheme

Clock-Building- Visionary SRBS' long-term successes do not come from a great idea or a charismatic, visionary Board. Rather, they are success- ful embedded in the Scheme that allow them to prosper beyond Board and services life cycles.

More than Profits- Visionary Boards pursue a cluster of objectives, of which money is only one component. They understand that profitability is necessary for the organization to exist and fulfill its purpose, but they are much more than profits.

Preserve the Core-A visionary Board has a relentless drive for progress, i.e. it adapts without compromising its core ideals.

- The Core ideals are the scheme's purpose and values
 Legacy is when people prosper because of what you did yesterday
 Nostalgia is when people remember the good times you had together yesterday
 What if we measured the success of this Board by the effects of their action ten years from now and not just what you are able to achieve today

What we are solving

Climate Change

Drought, floods, high temperatures causing property destruction, migrations and health challenges

Social Injustices

Gender imbalance, customer exploitation, eroded ethics, Drug Abuse, Human rights

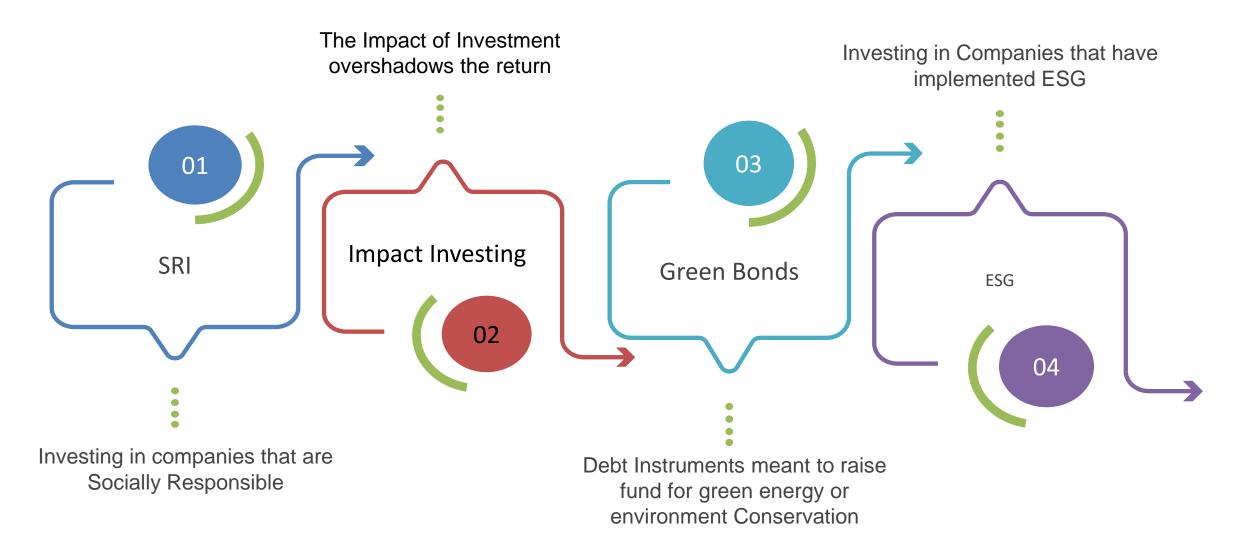
Declining Economy

Poor infrastructure, Excess imports, reduced CPI, Debt crisis

Poor Governance

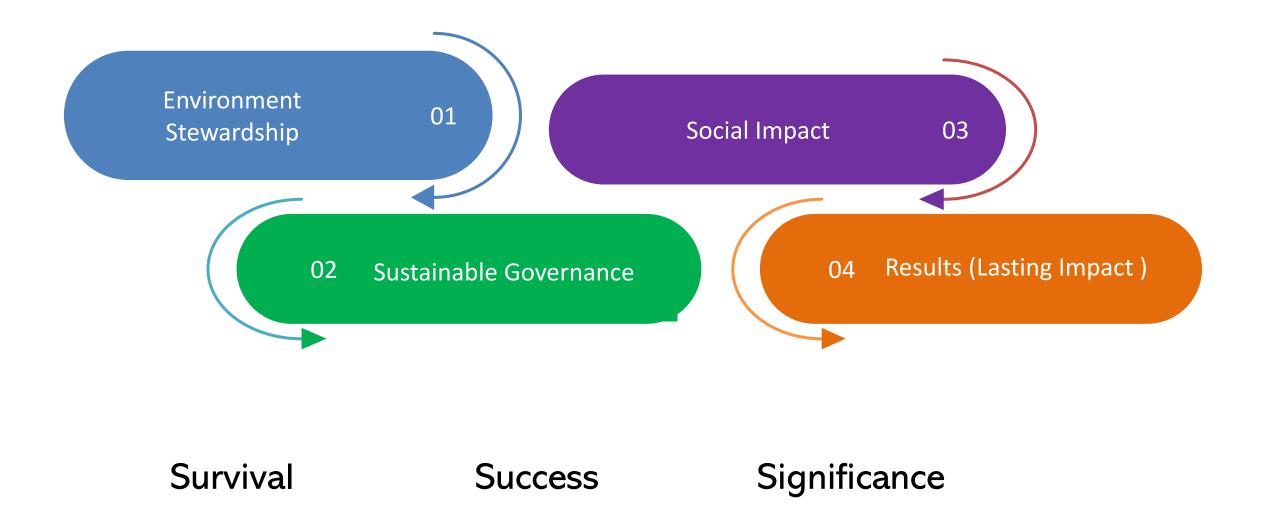
No diversity in Boards, Lack of Transparency, lack of succession plans, broken values

Sustainable Investing

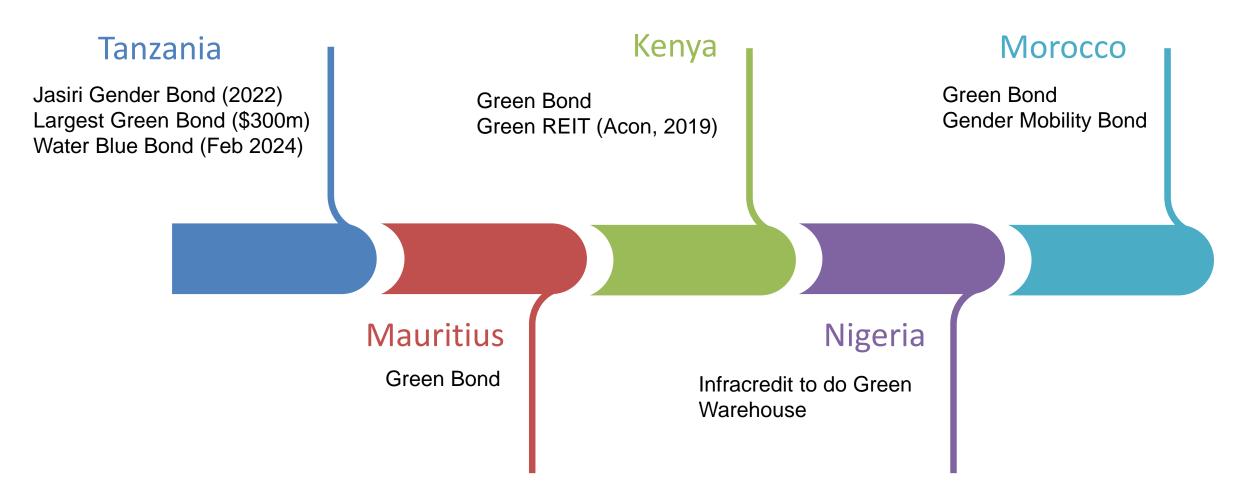


Transforming the Money holder and the Holders Environment

Understanding ESG



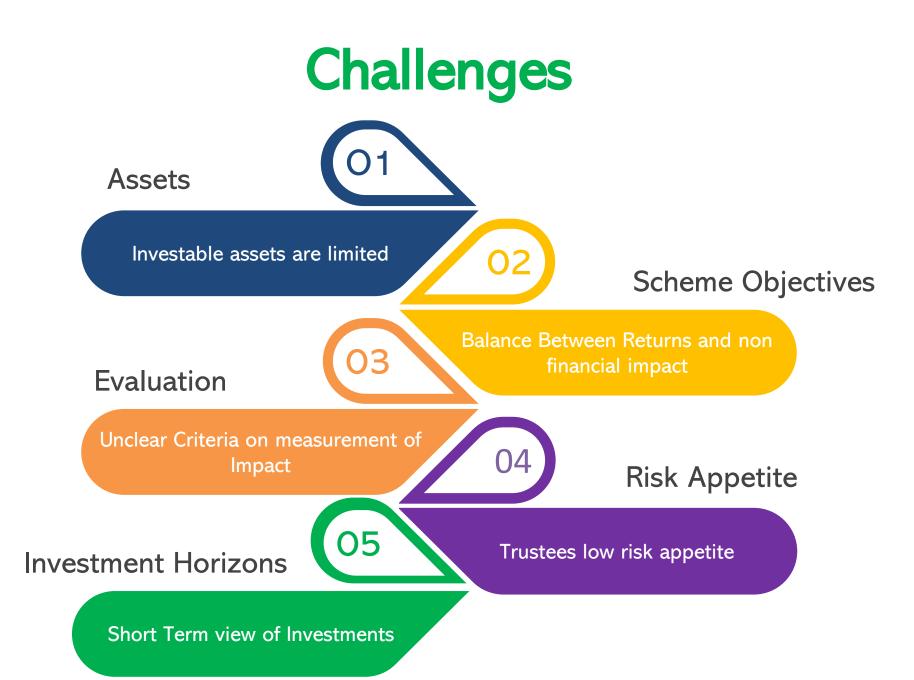
The story from our Neighbors



Data Picked from Financial Sector Development (FSD) Report

Integration of ESG in Retirement Benefits Scheme







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Thank You!



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